

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

Presentment: August 16, 2010 (12:00 p.m.)  
Objections: August 16, 2010 (11:00 a.m.)

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In re : Chapter 11  
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LEHMAN BROTHERS HOLDINGS, INC., : Case No. 08-13555 (JMP)  
et al., :  
: (Jointly Administered)  
Debtors. :  
:  
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**NOTICE OF NON-OBJECTION BY THE UNITED STATES TRUSTEE  
RE: DEBTORS' APPLICATION PURSUANT TO 11 U.S.C. § 327(e)  
AND BANKRUPTCY RULE 2014(a) FOR AUTHORIZATION TO  
EMPLOY AND RETAIN SONNENSCHN NATH & ROSENTHAL LLP AS  
SPECIAL COUNSEL, *NUNC PRO TUNC* TO JANUARY 1, 2010**

TO: THE HONORABLE JAMES M. PECK, UNITED STATES BANKRUPTCY JUDGE:

Tracy Hope Davis, the Acting United States Trustee for Region 2, in furtherance of the duties and responsibilities set forth in 28 U.S.C. §§ 586(a)(3) and (5), hereby files her notice of non-objection in the chapter 11 cases of Lehman Brothers Holdings, Inc. and related debtors in possession (the "Debtors"), as follows:

Under current Court consideration is the "Application of the Debtors Pursuant to Section 327(e) of the Bankruptcy Code and Rule 2014(a) of the Federal Rules of Bankruptcy Procedure for Authorization to Employ and Retain Sonnenschein Nath & Rosenthal LLP, as Special Counsel to the Debtors, *Nunc Pro Tunc* to January 1, 2010 (the "Application," Docket No. 10632).

The United States Trustee has reviewed the Application. Based on that review and on her monitoring of the Debtors' bankruptcy cases, the United States Trustee has no objection to the Application.

**WHEREFORE**, in light of the foregoing, the United States Trustee respectfully requests  
that the Court grant such relief as the Court may deem appropriate and just.

Dated: New York, New York  
August 10, 2010

Respectfully submitted,  
TRACY HOPE DAVIS  
ACTING UNITED STATES TRUSTEE

**By:** /s/ Andrew D. Velez-Rivera  
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